SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

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	or Se	ection 30(n) 0	f the Investment Company	ACL	01 1940				
1. Name and Address of Reporting Person* 2. Date of Event Requiring Statement (Month/Day/Year)   07/29/2021		3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Tenaya Therapeutics, Inc.</u> [ TNYA ]							
(Last)(First)(Middle)1 LETTERMAN DRBLDG. D, STE. DM-900			4. Relationship of Repo Issuer (Check all applicable) Director Officer (give	orting X	10% O		File 6. Ir	d (Month/Day/	int/Group Filing
(Street) SAN FRANCISCO CA 94129			title below)		below)		X	Person	by One Reporting by More than One Person
(City) (State) (Zip)									
	Table I - N	on-Deriva	tive Securities Ben	efic	ially Ov	vned			
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Ins 4)		3. Owne Form: D (D) or In (I) (Instr	irect direct		ture of Indire ership (Instr. !	
Common Stock			25,438		I	I See		e Footnote <sup>(1)</sup>	
Common Stock	28,728 I			See Footnote <sup>(2)</sup>					
(			re Securities Benefi ants, options, conv				)		
1. Title of Derivative Security (Instr. 4)	2. Date Exerce Expiration D (Month/Day/	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)			4. Conversio or Exercise Price of			6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Nu	nount or mber of ares	Derivati	ive	or Indirect (I) (Instr. 5)	-,
Series A Preferred Stock	(3)	(3)	Common Stock	3,7	727,742	(3)		Ι	See Footnote <sup>(1)</sup>
Series A Preferred Stock	(3)	(3)	Common Stock	4,2	209,755	(3)		I	See Footnote <sup>(2)</sup>
Series B Preferred Stock	(3)	(3)	Common Stock	4	72,659	(3)		I	See Footnote <sup>(1)</sup>
Series B Preferred Stock	(3)	(3)	Common Stock	5	33,781	(3)		I	See Footnote <sup>(2)</sup>
Series C Preferred Stock	(3)	(3)	Common Stock	1	88,881	(3)		Ι	See Footnote <sup>(1)</sup>
Series C Preferred Stock	(3)	(3)	Common Stock	2	13,306	(3)		Ι	See Footnote <sup>(2)</sup>
1. Name and Address of Reporting Perso <u>COLUMN GROUP III GP, 1</u> (Last) (First)		_							
1 LETTERMAN DR BLDG. D, STE. DM-900									
(Street) SAN FRANCISCO	94129								
(City) (State)	(Zip)								
1. Name and Address of Reporting Perso <u>COLUMN GROUP III, LP</u>	n*								

(Last)	(First)	(Middle)		
1 LETTERMAN	N DRIVE			
BLDG. D, STE	DM-900			
(Street)				
SAN	CA	94129		
FRANCISCO				
(City)	(State)	(Zip)		
		4		
1 Namo and Addro	cc of Doporting Dorce	ວກົ		
1. Name and Addre				
	ss of Reporting Perso ROUP III-A, I			
COLUMN G	ROUP III-A, I	<u>LP</u>		
COLUMN G	ROUP III-A, I (First) N DR	<u>LP</u>		
COLUMN G (Last) 1 LETTERMAN	ROUP III-A, I (First) N DR	<u>LP</u>		
COLUMN G (Last) 1 LETTERMAN	ROUP III-A, I (First) N DR	<u>LP</u>		
COLUMN G (Last) 1 LETTERMAN BLDG. D, STE, (Street) SAN	ROUP III-A, I (First) N DR	(Middle)		
COLUMN G (Last) 1 LETTERMAN BLDG. D, STE, (Street)	ROUP III-A, I (First) N DR DM-900	<u>LP</u>		
COLUMN G (Last) 1 LETTERMAN BLDG. D, STE, (Street) SAN	ROUP III-A, I (First) N DR DM-900	(Middle)		

## Explanation of Responses:

1. The securities are directly held by The Column Group III, LP ("TCG III LP"). The Column Group III GP, LP ("TCG III GP") is the general partner of TCG III LP and may be deemed to have voting, investment and dispositive power with respect to these securities. The managing partners of TCG III GP are David Goeddel, a member of the Issuer's board of directors, Peter Svennilson and Tim Kutzkey (collectively, the "Managing Partners"). The Managing Partners may be deemed to share voting and investment power with respect to such shares. TCG III GP and each of the Managing Partners disclaim beneficial ownership of these shares, except to the extent of their respective pecuniary interest in such shares.

2. The securities are directly held by The Column Group III-A, LP ("TCG III-A LP"). TCG III GP is the general partner of TCG III-A LP and may be deemed to have voting, investment and dispositive power with respect to these securities. The managing partners of TCG III GP are the Managing Partners. The Managing Partners may be deemed to share voting and investment power with respect to such shares. TCG III GP and each of the Managing Partners disclaim beneficial ownership of these shares, except to the extent of their respective pecuniary interest in such shares.

3. Each share of Series A Preferred Stock, Series B Preferred Stock and Series C Preferred Stock will automatically convert into one share of common stock immediately prior to the completion of the Issuer's initial public offering, and has no expiration date.

## **Remarks:**

Date set forth above represents the effective date of the Issuer's initial public offering.

The Column Group III GP, LP /s/James Evangelista, 07/29/2021 Attorney-in-Fact The Column Group III, LP by The Column Group III GP, LP, its general partner 07/29/2021 /s/ James Evangelista Attorney-in-Fact The Column Group III-A, LP, by The Column Group III GP, LP, its general 07/29/2021 partner /s/James Evangelista Attorney-in-Fact \*\* Signature of Reporting Date Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.