## FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

| Washington, | D.C. | 20549 |
|-------------|------|-------|

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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| Instruc   | tion 1(b).  |  |            |   | Filed   |                          |  | Section 16(a<br>30(h) of the                                   |                  |  |                    |   |   | 34                               |   | <u> </u>              |                                |                   |                                |  |
|---|---|--|------------|---|---|--------------------------|--|--|------------------|--|--------------------|---|---|----------------------------------|---|-----------------------|--------------------------------|-------------------|--------------------------------|--|
|   |   |  |            |   | 2. Issuer Name <b>and</b> Ticker or Trading Symbol Tenaya Therapeutics, Inc. [TNYA]   |                          |  |  |                  |  |                    |   | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director X 10% Owner |                                  |   |                       |                                |                   |                                |  |
|   | (F<br>ERMAN DE<br>D, STE. DM  |  | (Middle)   | J. Date (   |   |                          |  | 3. Date of Earliest Transaction (Month/Day/Year)<br>08/03/2021 |                  |  |                    |   |   |                                  | Officer (<br>below)   | give title            |                                | Other (<br>below) | (specify                       |  |
| (Street)<br>SAN<br>FRANC  | isco C  | ŽA.  | 94129      |   |   | 1. If Am                 | f Amendment, Date of Original Filed (Month/Day/Year) |  |                  |  |                    |   |   | Line                             | 6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person  X Form filed by More than One Reporting Person |                       |                                |                   |                                |  |
| (City)  | (\$   | State)                                     | (Zip)      |   |   |                          |  |  |                  |  |                    |   |   |                                  |   |                       |                                |                   |                                |  |
| 1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year) |   |  |            |   | 2A. Deemed Sexecution Date, if any (Month/Day/Year) 8 3. Securities Acquired (A) Code (Instr. 3, 4 and Month/Day/Year) 8 4. Securities Acquired (A) Code (Instr. 3, 4 and Month/Day/Year) 8 4. Securities Acquired (A) Code (Instr. 3, 4 and Month/Day/Year) 8 4. Securities Acquired (A) Code (Instr. 3, 4 and Month/Day/Year) 8 5 4 5 5 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 |                          |  |  |                  |  | (A) or             | 5. Amount<br>Securities<br>Beneficiall<br>Owned Fol | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4)                             |                                  | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership   |                       |                                |                   |                                |  |
|   |   |  |            |   |   |                          |  |  | Code             | v  | Amount             |   | (A) or<br>(D)   | Price                            | Transaction(c)  |                       |                                | (Instr. 4)        |                                |  |
| Common  | Stock   |  |            | 08/0  | 03/20   | )21                      |  |  | С                |  | 4,389,2            | 282 A S   |   | \$0.00                           | 4,414,720   |                       | I                              |                   | See<br>Footnote <sup>(1)</sup> |  |
| Common  | non Stock 08/03/2021  |  |            |   | )21   |                          |  | С  |                  | 4,956,842 A \$   |                    | \$0.00  | 4,985,570   |                                  | 570 I   |                       | See<br>Footnote <sup>(2)</sup> |                   |                                |  |
|   |   |  | Table II - |   |   |                          |  | ities Acq<br>warrants  |                  |  |                    |   |   |                                  | Owned   |                       |                                | ·                 |                                |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                   | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | if any     | A. Deemed 4. 5. Number of 6. Date Exercisable and 7. Title and xecution Date, Transaction Derivative Expiration Date Securities |   | itle and a<br>curities U | Amount of<br>Inderlying<br>Security                  | Derivative Security (Instr. 5) Benef Owne Follow Report        |                  | rities Form: dicially Direct ( ed or Indir wing (I) (Insti |                    | (D) Beneficial<br>Ownership<br>ect (Instr. 4)       |   |                                  |   |                       |                                |                   |                                |  |
|   |   |  |            | (   | Code  | v                        | (A)  | (D)  | Date<br>Exercisa |  | Expiration<br>Date | Title   |   | Amount or<br>Number of<br>Shares | 1   | Transac<br>(Instr. 4) |                                |                   |                                |  |
| Series A<br>Preferred<br>Stock  | \$0.00 <sup>(3)</sup>   | 08/03/2021                                 |            |   | С   |                          |  | 3,727,742  | (3)              |  | (3)                |   | nmon<br>tock  | 3,727,74                         | 2 (3)   | 0                     | )                              | I                 | See<br>Footnote <sup>(1)</sup> |  |
| Series A<br>Preferred<br>Stock  | \$0.00 <sup>(3)</sup>   | 08/03/2021                                 |            |   | С   |                          |  | 4,209,755  | (3)              |  | (3)                |   | nmon<br>tock  | 4,209,75                         | (3)   | 0                     | )                              | I                 | See<br>Footnote <sup>(2)</sup> |  |
| Series B<br>Preferred<br>Stock  | \$0.00 <sup>(3)</sup>   | 08/03/2021                                 |            |   | С   |                          |  | 472,659  | (3)              |  | (3)                |   | nmon<br>tock  | 472,659                          | (3)   | 0                     | )                              | I                 | See<br>Footnote <sup>(1)</sup> |  |
| Series B<br>Preferred<br>Stock  | \$0.00 <sup>(3)</sup>   | 08/03/2021                                 |            |   | С   |                          |  | 533,781  | (3)              |  | (3)                |   | nmon<br>tock  | 533,781                          | (3)   | 0                     | )                              | I                 | See<br>Footnote <sup>(2)</sup> |  |
| Series C<br>Preferred<br>Stock  | \$0.00 <sup>(3)</sup>   | 08/03/2021                                 |            |   | С   |                          |  | 188,881  | (3)              |  | (3)                |   | nmon<br>tock  | 188,881                          | (3)   | 0                     | )                              | I                 | See<br>Footnote <sup>(1)</sup> |  |
| Series C<br>Preferred<br>Stock  | \$0.00 <sup>(3)</sup>   | 08/03/2021                                 |            |   | С   |                          |  | 213,306  | (3)              |  | (3)                |   | nmon<br>tock  | 213,306                          | (3)   | 0                     | )                              | I                 | See<br>Footnote <sup>(2)</sup> |  |
|   |   | Reporting Person*                          | <u>P</u>   |   |   |                          |  |  |                  |  |                    |   |   |                                  |   |                       |                                |                   |                                |  |
|   | ERMAN DE  |  | (Middl     | e)  |   |                          |  |  |                  |  |                    |   |   |                                  |   |                       |                                |                   |                                |  |
| (Street) SAN FR   | ANCISCO   | CA   | 9412       | 9   |   |                          |  |  |                  |  |                    |   |   |                                  |   |                       |                                |                   |                                |  |

(City) (State) (Zip) 1. Name and Address of Reporting Person\* COLUMN GROUP III, LP (First) (Middle) (Last) 1 LETTERMAN DRIVE BLDG. D, STE DM-900

| (Street)<br>SAN FRANCISCO  | CA      | 94129    |  |  |  |  |  |  |  |
|--|---------|----------|--|--|--|--|--|--|--|
| (City)   | (State) | (Zip)    |  |  |  |  |  |  |  |
| 1. Name and Address of Reporting Person* <u>COLUMN GROUP III-A, LP</u> |         |          |  |  |  |  |  |  |  |
| (Last) 1 LETTERMAN DI  | (First) | (Middle) |  |  |  |  |  |  |  |
| BLDG. D, STE, DM-900   |         |          |  |  |  |  |  |  |  |
| (Street) SAN FRANCISCO   | CA      | 94129    |  |  |  |  |  |  |  |
| (City)   | (State) | (Zip)    |  |  |  |  |  |  |  |

### **Explanation of Responses:**

- 1. The securities are directly held by The Column Group III, LP ("TCG III LP"). The Column Group III GP, LP ("TCG III GP") is the general partner of TCG III LP and may be deemed to have voting, investment and dispositive power with respect to these securities. The managing partners of TCG III GP are David Goeddel, a member of the Issuer's board of directors, Peter Svennilson and Tim Kutzkey (collectively, the "Managing Partners"). The Managing Partners may be deemed to share voting and investment power with respect to such shares. TCG III GP and each of the Managing Partners disclaim beneficial ownership of these shares, except to the extent of their respective pecuniary interest in such shares.
- 2. The securities are directly held by The Column Group III-A, LP ("TCG III-A LP"). TCG III GP is the general partner of TCG III-A LP and may be deemed to have voting, investment and dispositive power with respect to these securities. The managing partners of TCG III GP are the Managing Partners. The Managing Partners may be deemed to share voting and investment power with respect to such shares. TCG III GP and each of the Managing Partners disclaim beneficial ownership of these shares, except to the extent of their respective pecuniary interest in such shares.
- 3. Each share of Series A Preferred Stock, Series B Preferred Stock and Series C Preferred Stock will automatically convert into one share of common stock immediately prior to the completion of the Issuer's initial public offering, and has no expiration date.

#### Remarks:

The Column Group III GP, LP
/s/James Evangelista, Attorneyin-Fact
The Column Group III, LP by
The Column Group III GP, LP,
its general partner /s/ James
Evangelista Attorney-in-Fact
The Column Group III GP, LP,
its general partner /s/ James
Evangelista Attorney-in-Fact
The Column Group III GP, LP,
its general partner /s/ James
Evangelista Attorney-in-Fact
\*\* Signature of Reporting Person
Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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